

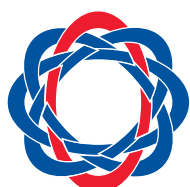


200 years of savings banks

A strong and lasting business model
for responsible, regional retail banking

PROGRAMME OF THE CONFERENCE CELEBRATING
THE BICENTENARY OF THE SAVINGS BANKS

Edinburgh, 10 June 2010



WSBI



ESBG



200 years of savings banks

08.30	Registration and Welcome Coffee
09.00	Welcome Address: <i>Mr. José Antonio Olavarrieta</i> , WSBI President Welcome to Edinburgh / Scotland : <i>Lady Susan Rice</i>
	SESSION 1: SAVINGS BANKS: FROM AN IDEA TO AN INSTITUTION This year marks the 200th anniversary of the founding of the first savings bank in Scotland. The idea of Reverend Henry Duncan and the savings bank in Ruthwell became a model for the modern savings banks and retail banking institutions that continue to cater to the needs of citizens, small and medium-sized businesses around Europe and have turned into dynamic financial institutions that represent one third of the 21st century retail banking sector. This session will try to identify the reasons that turned a simple idea into a thriving institution.
09.15	Introduction: <i>Rev. Graham Blount</i> , Center for Theology and Public Issues, University of Edinburgh (UK)
09.20	Self-Help Institutions in Scotland and the UK <i>Prof. Michael Moss</i> , Professor Archival Studies, University of Glasgow (UK)
09.40	Savings Banks : the Continental European Model <i>Prof. Dr. Gunther Schulz</i> , Dean of the Faculty of Arts, University of Bonn (Germany)
10.00	Savings and Economic Development : Sweden in the 19th Century ■ <i>Prof. Enrique Rodriguez</i> , Center for Banking and Finance & Senior Vice President of Swedbank (Sweden) ■ <i>Mr. Mats Andersson</i> , Archivist, Swedbank
10.20	Savings banks in Portugal - Origins and Specificities <i>Mr. Antonio Pedro Da Se Alves Sameiro</i> , Secretary General, Montepio (Portugal)
10.40	Discussion - Q & A
11.00	Coffee break
	SESSION 2 : SAVINGS & RETAIL BANKING : A RESPONSIBLE WAY OF DOING BANKING This session will present the stakeholder model that formed the basis of the savings banks two centuries ago and that still drives their actions today. Representatives from the savings banks sector will present contributions in the field of access to finance, social, environmental and cultural commitment and financial education
11.30	Keynote speaker <i>Prof. Giovanni Manghetti</i> , Chairman, Cassa di Risparmio di Volterra (Italy)

200 years of savings banks



11.50

Debate

Moderator: *Prof. Paul Dembinski*, Director Observatoire de la Finance (Switzerland)

Speakers

- *Mr. Joël Guerriau*, General Manager, Fédération Nationale des Caisses d'Épargne, President Finance & Pédagogie (France)
- *Mr. Boris Marte*, Director of the Board, Erste Österreichische Spar-Casse Privatstiftung (Austria)
- *Dr. Karl-Peter Schackmann-Fallis*, Executive Member of the Board DSGV – German Savings Banks Association (Germany)
- *Mr. Yongyuth Tariyo*, Senior Executive Vice-President, Government Savings Bank of Thailand

13.00

Lunch

SESSION 3 : SAVINGS BANKS : A BANKING MODEL PRESENT ALL OVER THE WORLD

This session will focus on how the savings banks founding principles diffused and spread over the different continents. The institutions took different shapes and forms but share a common idea that banking is a tool for all and not a privilege for the few.

14.15

Introduction

Moderator: *Dr. Thorsten Wehber*, Expert in charge of Savings Banks History, Deutscher Sparkassen- und Giroverband, Bonn

14.20

Savings Banks in Northern America

Prof. R. Daniel Wadhvani, Assistant Professor, University of the Pacific (USA)

14.40

Development and Diffusion of Savings and Savings Banks in Latin America and Philippines

Prof. Angel Pascual Martinez Soto, Professor, University of Murcia (Spain)

15.00

Development and Diffusion of Savings in the Far East, India, Japan

Prof. Lee Pui-Tak, Research Assistant Professor, Centre of Asian Studies (China)

15.20

Discussion, Q & A

15.50

Coffee break

SESSION 4 : 2010 AND BEYOND – BANKING ON THE FUTURE

The advent of the savings banks sector is about redistribution of assets and empowerment against the background of the early industrial revolution. On the brink of the 19th century there were as many bank accounts as people having the right to vote. In the beginning of the 21st century, major questions remain. Is the banking model as we know it robust enough ? What is the role of banks in society ? How to include the people that do not yet have a banking relation ?



200 years of savings banks

16.20

Debate

Moderator: *Mr. Carl Eric Stålberg*, ESGB President

Speakers:

- *Mr. Jörgen Holmquist*, Director General of DG Internal Market and Services, European Commission*
- *Mr. Olivier Klein*, Chief Executive Officer Commercial Banking, BPCE (France)*
- *Prof. Charles Munn* (UK)
- *Mr. Jaroslaw Myjak*, Vice-President of the Management Board, PKO Bank Polski (Poland)
- *Mr. Carlos Upegui*, Chairman, Banco BCSC (Colombia)*

17.20

Closing Session

Closing remarks by *Mr. José Antonio Olavarrieta*, WSBI President

* speakers to be confirmed

Conference venue

Sheraton Grand Hotel & Spa, Edinburgh
1 Festival Square Edinburgh, EH3 9SR

For driving directions please consult

www.starwoodhotels.com/sheraton/property/area/map.html?propertyID=474&language=en_US

Registration

You are invited to kindly return us the registration form enclosed before 20 May, 2010.

Conference language

The conference will be held in English only.
Interpretation in French, German, Italian and Spanish is foreseen.

